



OUR PRIVACY NOTICE

Wealth Management Group, LLC ("WMG") is committed to client confidentiality and to protect your privacy. We believe that keeping client information secure is a top priority for us at WMG. We are sending you this privacy notice to help you understand how we handle the personal information we collect and may disclose. The following information is provided, as required by law, to help you understand our privacy policy and how we will handle and maintain confidential personal information as we fulfill our obligations to protect your privacy. We believe that keeping client information secure is a top priority for us at WMG. "Personal information" refers to the nonpublic financial information obtained by WMG in connection with carrying out our services. The provisions of this notice will apply to former clients as well as current clients unless we state otherwise.

Information We Collect

WMG collects personal information as part of our relationship to you, to provide client services and fulfill legal and regulatory requirements. The type of information WMG collects may include:

- Information WMG receives from you on forms (such as names, address, Social Security number, profile documents, tax forms, assets and income);
- Information you provide Wealth Management Group directly about your personal finances or personal circumstances or which WMG may receive from brokerage statements or other information you authorize WMG to receive.
- Information about your transactions with us, our affiliates or others.

Information Disclosed In Administering Products and Services

WMG will not disclose personal information about current or former clients to non-affiliated third parties except as permitted or required by law. WMG does not sell any personal information about you to any third party. WMG will not disclose personal information without your authorization, except as required or permitted by law. We may disclose any of the above information that we collect to affiliate, Raymond F. Book & Associates, P.A. This affiliate is a full service accounting firm and shares common ownership with WMG.

Procedures to Protect Confidentiality and Security of Your Personal Information

WMG has procedures in place that limit access to personal information to those personnel who need to know such information in order to perform business services. In addition, WMG maintains physical, electronic and procedural safeguards to guard your nonpublic personal information.

WMG will update its policy and procedures when necessary to ensure that your privacy is maintained and that WMG conducts business in a way that fulfills our commitment to you. If WMG makes any material changes in its privacy policy, we will make that information available to clients through our Web site and/or other communications.

Additionally, an updated Form ADV is available in our office. Please contact us if you would like a copy.

If you have any questions about our Privacy Policy or ADV, please call Judi Pflaumer, our Chief Compliance Officer, at 302-734-5826.