



## Eye on the Indices

As of 6/30/2020

US Equity Indices	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
<b>Total Market</b>							
NASDAQ OTC Composite	30.9	12.7	26.9	19.1	16.4	18.3	N/A
Russell 3000 Index	22.0	-3.5	6.5	10.0	10.0	13.7	6.1
Wilshire 5000 Index	21.9	-3.3	6.8	10.1	10.3	13.7	6.2
<b>Large Cap</b>							
Dow Jones Industrial Average	18.5	-8.4	-0.5	9.1	10.6	13.0	7.2
S&P 500 Index	20.5	-3.1	7.5	10.7	10.7	14.0	5.9
Russell 1000 Index	21.8	-2.8	7.5	10.6	10.5	14.0	6.1
<b>Large Cap Growth</b>							
S&P 500 Growth Index	26.2	7.9	17.8	16.7	14.6	16.6	5.9
Russell 1000 Growth	27.8	9.8	23.3	19.0	15.9	17.2	5.5
<b>Large Cap Value</b>							
S&P 500 Value Index	13.1	-15.5	-4.5	3.7	6.0	10.9	5.7
Russell 1000 Value Index	14.3	-16.3	-8.8	1.8	4.6	10.4	6.3
<b>Small Cap</b>							
S&P SmallCap 600 Index	21.9	-17.9	-11.3	0.6	4.5	11.2	8.4
Russell 2000 Index	25.4	-13.0	-6.6	2.0	4.3	10.5	6.7
<b>Small Cap Growth</b>							
S&P SmallCap 600/Citigroup Growth Index	23.1	-11.5	-5.7	4.1	6.6	12.8	8.1
Russell 2000 Growth Index	30.6	-3.1	3.5	7.9	6.9	12.9	5.3
<b>Small Cap Value</b>							
S&P SmallCap 600/Citigroup Value Index	20.6	-24.5	-17.4	-3.1	2.2	9.6	8.3
Russell 2000 Value Index	18.9	-23.5	-17.5	-4.3	1.3	7.8	7.7
<b>International Equity Indices</b>							
Index Name	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
MSCI EAFE Index (net div.)	14.9	-11.3	-5.1	0.8	2.1	5.7	2.9
MSCI World ex US Index (net div.)	15.3	-11.5	-5.4	0.8	2.0	5.4	3.0
MSCI World ex US Small Cap Index (net div.)	21.7	-12.9	-3.2	0.5	3.6	7.3	6.4
MSCI Emerging Markets Index (net div.)	18.1	-9.8	-3.4	1.9	2.9	3.3	6.6
<b>Alternatives Indices</b>							
Index Name	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
Bloomberg Commodity Index	5.1	-19.4	-17.4	-6.1	-7.7	-5.8	-0.8
Goldman Sachs Commodity Index	10.5	-36.3	-33.9	-8.7	-12.5	-8.5	-3.9
Dow Jones US Select REIT Index	9.1	-22.0	-17.7	-2.0	2.4	8.3	9.0
<b>Fixed Income Indices</b>							
Index Name	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
Citigroup WGBI 1-3 Year (hedged)	0.3	2.1	3.2	2.6	1.9	1.5	2.8
Bloomberg Barclays US Aggregate Index	2.9	6.1	8.7	5.3	4.3	3.8	5.1
Bloomberg Barclays US Agency Index	0.9	5.1	6.8	4.2	3.2	2.6	4.4
Bloomberg Barclays Inter. Govt./Credit 1-10 Years Index	2.8	5.3	7.1	4.4	3.5	3.1	4.6
Bloomberg Barclays Govt./Credit 1-30 Years Index	3.7	7.2	10.0	5.9	4.7	4.1	5.3
Bloomberg Barclays Municipal 3 Year Index	2.3	1.9	3.1	2.4	1.9	1.8	3.1
Bloomberg Barclays Municipal 7 Year Index	3.3	2.3	4.3	3.7	3.5	3.8	4.7
Bloomberg Barclays US TIPS Index	4.2	6.0	8.3	5.0	3.7	3.5	5.5

### Notes:

The MSCI World ex US Index measures the equity market performance of developed markets excluding the United States. The MSCI All Country World ex US Index measures the equity market performance of both developed markets (excluding the United States) and emerging markets.

Returns shown in percent. Returns of one year or longer are annualized. Returns do not reflect the deduction of investment advisory fees, fund expenses or impact of taxes. Information from sources deemed reliable, but its accuracy cannot be guaranteed. Performance is historical and does not guarantee future results.