

## Eye on the Indices

As of 9/30/2022

|  | Return |       |        |         |         |          |          |
|--|--------|-------|--------|---------|---------|----------|----------|
|  | QTD    | YTD   | 1 Year | 3 Years | 5 Years | 10 Years | 20 Years |
| <b>Total Market</b>                    |        |       |        |         |         |          |          |
| NASDAQ Composite TR USD                | -3.9   | -32.0 | -26.3  | 10.6    | 11.2    | 14.2     | —        |
| Russell 3000 TR USD                    | -4.5   | -24.6 | -17.6  | 7.7     | 8.6     | 11.4     | 9.9      |
| Wilshire 5000 Total Mkt TR USD         | -4.4   | -24.4 | -17.2  | 8.1     | 8.8     | 11.5     | 10.1     |
| <b>Large Cap</b>                       |        |       |        |         |         |          |          |
| DJ Industrial Average TR USD           | -6.2   | -19.7 | -13.4  | 4.4     | 7.4     | 10.5     | 9.5      |
| Russell 1000 TR USD                    | -4.6   | -24.6 | -17.2  | 7.9     | 9.0     | 11.6     | 10.0     |
| S&P 500 TR USD                         | -4.9   | -23.9 | -15.5  | 8.2     | 9.2     | 11.7     | 9.8      |
| <b>Large Cap Growth</b>                |        |       |        |         |         |          |          |
| Russell 1000 Growth TR USD             | -3.6   | -30.7 | -22.6  | 10.7    | 12.2    | 13.7     | 11.0     |
| S&P 500 Growth TR USD                  | -3.9   | -30.4 | -21.1  | 9.9     | 11.4    | 13.2     | 10.6     |
| <b>Large Cap Value</b>                 |        |       |        |         |         |          |          |
| Russell 1000 Value TR USD              | -5.6   | -17.8 | -11.4  | 4.4     | 5.3     | 9.2      | 8.7      |
| S&P 500 Value TR USD                   | -5.8   | -16.6 | -9.6   | 5.1     | 6.2     | 9.6      | 8.8      |
| <b>Small Cap</b>                       |        |       |        |         |         |          |          |
| Russell 2000 TR USD                    | -2.2   | -25.1 | -23.5  | 4.3     | 3.6     | 8.6      | 9.4      |
| S&P SmallCap 600 TR USD                | -5.2   | -23.2 | -18.8  | 5.5     | 4.8     | 10.1     | 10.4     |
| <b>Small Cap Growth</b>                |        |       |        |         |         |          |          |
| Russell 2000 Growth TR USD             | 0.2    | -29.3 | -29.3  | 2.9     | 3.6     | 8.8      | 9.7      |
| S&P SmallCap 600 Growth TR USD         | -3.4   | -26.2 | -21.2  | 5.5     | 5.5     | 10.5     | 10.9     |
| <b>Small Cap Value</b>                 |        |       |        |         |         |          |          |
| Russell 2000 Value TR USD              | -4.6   | -21.1 | -17.7  | 4.7     | 2.9     | 7.9      | 8.8      |
| S&P SmallCap 600 Value TR USD          | -6.8   | -20.0 | -16.4  | 5.0     | 4.0     | 9.5      | 9.9      |
| <b>International Equity Indices</b>    |        |       |        |         |         |          |          |
| MSCI EAFE NR USD                       | -9.4   | -27.1 | -25.1  | -1.8    | -0.8    | 3.7      | 5.9      |
| MSCI EM NR USD                         | -11.6  | -27.2 | -28.1  | -2.1    | -1.8    | 1.0      | 8.7      |
| MSCI World ex USA NR USD               | -9.2   | -26.2 | -23.9  | -1.2    | -0.4    | 3.6      | 6.1      |
| MSCI World Ex USA Small Cap NR USD     | -9.5   | -31.1 | -30.8  | -1.3    | -1.2    | 4.8      | 8.1      |
| <b>Alternative Indices</b>             |        |       |        |         |         |          |          |
| Bloomberg Commodity TR USD             | -4.1   | 13.6  | 11.8   | 13.5    | 7.0     | -2.1     | 1.5      |
| DJ US Select REIT TR USD               | -10.4  | -29.3 | -17.2  | -3.3    | 1.9     | 5.5      | 8.3      |
| S&P GSCI TR USD                        | -10.3  | 21.8  | 23.6   | 12.2    | 7.8     | -3.9     | -0.3     |
| <b>Fixed Income Indices</b>            |        |       |        |         |         |          |          |
| Bloomberg Municipal 3 Yr 2-4 TR USD    | -2.0   | -5.4  | -5.5   | -0.4    | 0.5     | 0.9      | 2.1      |
| Bloomberg Municipal 7 Yr 6-8 TR USD    | -2.7   | -9.3  | -9.1   | -1.1    | 0.7     | 1.6      | 3.3      |
| Bloomberg US Agency TR USD             | -2.7   | -8.5  | -9.0   | -1.6    | 0.4     | 0.9      | 2.6      |
| Bloomberg US Agg Bond TR USD           | -4.8   | -14.6 | -14.6  | -3.3    | -0.3    | 0.9      | 3.1      |
| Bloomberg US Govt/Credit Interm TR USD | -3.1   | -9.6  | -10.1  | -1.6    | 0.4     | 1.0      | 2.9      |
| Bloomberg US Govt/Credit TR USD        | -4.6   | -15.1 | -14.9  | -3.1    | -0.1    | 1.0      | 3.2      |
| Bloomberg US Treasury US TIPS TR USD   | -5.1   | -13.6 | -11.6  | 0.8     | 2.0     | 1.0      | 3.8      |
| FTSE WGBI 1-3 Yr Hdg USD               | -1.2   | -3.4  | -3.7   | -0.4    | 0.8     | 0.9      | 1.9      |

The performance data quoted represents past performance. Past performance does not guarantee future results. Please review the additional disclosures included on the last page of this report.

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As of 9/30/2022

|  | Return |       |      |       |      |      |       |       |      |      |
|--|--------|-------|------|-------|------|------|-------|-------|------|------|
|  | 2021   | 2020  | 2019 | 2018  | 2017 | 2016 | 2015  | 2014  | 2013 | 2012 |
| <b>Total Market</b>                    |        |       |      |       |      |      |       |       |      |      |
| NASDAQ Composite TR USD                | 22.2   | 44.9  | 36.7 | -2.8  | 29.6 | 8.9  | 7.0   | 14.7  | 40.1 | 17.5 |
| Russell 3000 TR USD                    | 25.7   | 20.9  | 31.0 | -5.2  | 21.1 | 12.7 | 0.5   | 12.6  | 33.6 | 16.4 |
| Wilshire 5000 Total Mkt TR USD         | 26.7   | 20.8  | 31.0 | -5.3  | 21.0 | 13.4 | 0.7   | 12.7  | 33.1 | 16.1 |
| <b>Large Cap</b>                       |        |       |      |       |      |      |       |       |      |      |
| DJ Industrial Average TR USD           | 20.9   | 9.7   | 25.3 | -3.5  | 28.1 | 16.5 | 0.2   | 10.0  | 29.7 | 10.2 |
| Russell 1000 TR USD                    | 26.5   | 21.0  | 31.4 | -4.8  | 21.7 | 12.1 | 0.9   | 13.2  | 33.1 | 16.4 |
| S&P 500 TR USD                         | 28.7   | 18.4  | 31.5 | -4.4  | 21.8 | 12.0 | 1.4   | 13.7  | 32.4 | 16.0 |
| <b>Large Cap Growth</b>                |        |       |      |       |      |      |       |       |      |      |
| Russell 1000 Growth TR USD             | 27.6   | 38.5  | 36.4 | -1.5  | 30.2 | 7.1  | 5.7   | 13.0  | 33.5 | 15.3 |
| S&P 500 Growth TR USD                  | 32.0   | 33.5  | 31.1 | 0.0   | 27.4 | 6.9  | 5.5   | 14.9  | 32.8 | 14.6 |
| <b>Large Cap Value</b>                 |        |       |      |       |      |      |       |       |      |      |
| Russell 1000 Value TR USD              | 25.2   | 2.8   | 26.5 | -8.3  | 13.7 | 17.3 | -3.8  | 13.5  | 32.5 | 17.5 |
| S&P 500 Value TR USD                   | 24.9   | 1.4   | 31.9 | -9.0  | 15.4 | 17.4 | -3.1  | 12.4  | 32.0 | 17.7 |
| <b>Small Cap</b>                       |        |       |      |       |      |      |       |       |      |      |
| Russell 2000 TR USD                    | 14.8   | 20.0  | 25.5 | -11.0 | 14.6 | 21.3 | -4.4  | 4.9   | 38.8 | 16.3 |
| S&P SmallCap 600 TR USD                | 26.8   | 11.3  | 22.8 | -8.5  | 13.2 | 26.6 | -2.0  | 5.8   | 41.3 | 16.3 |
| <b>Small Cap Growth</b>                |        |       |      |       |      |      |       |       |      |      |
| Russell 2000 Growth TR USD             | 2.8    | 34.6  | 28.5 | -9.3  | 22.2 | 11.3 | -1.4  | 5.6   | 43.3 | 14.6 |
| S&P SmallCap 600 Growth TR USD         | 22.6   | 19.6  | 21.1 | -4.1  | 14.8 | 22.2 | 2.8   | 3.9   | 42.7 | 14.6 |
| <b>Small Cap Value</b>                 |        |       |      |       |      |      |       |       |      |      |
| Russell 2000 Value TR USD              | 28.3   | 4.6   | 22.4 | -12.9 | 7.8  | 31.7 | -7.5  | 4.2   | 34.5 | 18.1 |
| S&P SmallCap 600 Value TR USD          | 30.9   | 2.5   | 24.5 | -12.6 | 11.5 | 31.3 | -6.7  | 7.5   | 40.0 | 18.2 |
| <b>International Equity Indices</b>    |        |       |      |       |      |      |       |       |      |      |
| MSCI EAFE NR USD                       | 11.3   | 7.8   | 22.0 | -13.8 | 25.0 | 1.0  | -0.8  | -4.9  | 22.8 | 17.3 |
| MSCI EM NR USD                         | -2.5   | 18.3  | 18.4 | -14.6 | 37.3 | 11.2 | -14.9 | -2.2  | -2.6 | 18.2 |
| MSCI World ex USA NR USD               | 12.6   | 7.6   | 22.5 | -14.1 | 24.2 | 2.7  | -3.0  | -4.3  | 21.0 | 16.4 |
| MSCI World Ex USA Small Cap NR USD     | 11.1   | 12.8  | 25.4 | -18.1 | 31.0 | 4.3  | 5.5   | -5.3  | 25.6 | 17.5 |
| <b>Alternative Indices</b>             |        |       |      |       |      |      |       |       |      |      |
| Bloomberg Commodity TR USD             | 27.1   | -3.1  | 7.7  | -11.2 | 1.7  | 11.8 | -24.7 | -17.0 | -9.5 | -1.1 |
| DJ US Select REIT TR USD               | 45.9   | -11.2 | 23.1 | -4.2  | 3.8  | 6.7  | 4.5   | 32.0  | 1.2  | 17.1 |
| S&P GSCI TR USD                        | 40.4   | -23.7 | 17.6 | -13.8 | 5.8  | 11.4 | -32.9 | -33.1 | -1.2 | 0.1  |
| <b>Fixed Income Indices</b>            |        |       |      |       |      |      |       |       |      |      |
| Bloomberg Municipal 3 Yr 2-4 TR USD    | 0.4    | 3.0   | 3.7  | 1.8   | 1.6  | 0.1  | 1.2   | 1.2   | 1.3  | 1.9  |
| Bloomberg Municipal 7 Yr 6-8 TR USD    | 0.4    | 5.1   | 6.7  | 1.7   | 4.5  | -0.5 | 3.3   | 6.1   | -1.0 | 4.2  |
| Bloomberg US Agency TR USD             | -1.3   | 5.5   | 5.9  | 1.3   | 2.1  | 1.4  | 1.0   | 3.6   | -1.4 | 2.2  |
| Bloomberg US Agg Bond TR USD           | -1.5   | 7.5   | 8.7  | 0.0   | 3.5  | 2.6  | 0.5   | 6.0   | -2.0 | 4.2  |
| Bloomberg US Govt/Credit Interm TR USD | -1.4   | 6.4   | 6.8  | 0.9   | 2.1  | 2.1  | 1.1   | 3.1   | -0.9 | 3.9  |
| Bloomberg US Govt/Credit TR USD        | -1.7   | 8.9   | 9.7  | -0.4  | 4.0  | 3.0  | 0.1   | 6.0   | -2.4 | 4.8  |
| Bloomberg US Treasury US TIPS TR USD   | 6.0    | 11.0  | 8.4  | -1.3  | 3.0  | 4.7  | -1.4  | 3.6   | -8.6 | 7.0  |
| FTSE WGBI 1-3 Yr Hdg USD               | -0.4   | 2.3   | 3.3  | 2.1   | 0.9  | 1.2  | 0.7   | 1.0   | 0.8  | 1.4  |

The performance data quoted represents past performance. Past performance does not guarantee future results. Please review the additional disclosures included on the last page of this report.

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The performance data quoted represents past performance. Past performance does not guarantee future results. Current performance may be lower or higher than the performance information quoted.

Returns are shown in percent and those of one year or longer have been annualized.

Returns listed assume reinvestment of all dividend and capital gain distributions; they do not reflect the deduction of any fees charged by an independent investment advisor or other service provider to an individual account. Such fee, if taken into consideration, will reduce the performance quoted above.

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Index used for comparison is deemed the best available and may differ from prospectus index. Some indexes are not available for full period of the fund.

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