



Eye on the Indices

As of 12/31/2019

US Equity Indices	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
Total Market							
NASDAQ OTC Composite	12.5	36.7	36.7	19.9	14.9	16.1	N/A
Russell 3000 Index	9.1	31.0	31.0	14.6	11.2	13.4	6.4
Wilshire 5000 Index	9.1	31.0	31.0	14.5	11.4	13.4	6.4
Large Cap							
Dow Jones Industrial Average	6.7	25.3	25.3	15.7	12.6	13.4	7.2
S&P 500 Index	9.1	31.5	31.5	15.3	11.7	13.6	6.1
Russell 1000 Index	9.0	31.4	31.4	15.0	11.5	13.5	6.3
Large Cap Growth							
S&P 500 Growth Index	8.3	31.1	31.1	18.7	13.5	14.8	5.6
Russell 1000 Growth	10.6	36.4	36.4	20.5	14.6	15.2	5.2
Large Cap Value							
S&P 500 Value Index	9.9	31.9	31.9	11.5	9.5	12.2	6.3
Russell 1000 Value Index	7.4	26.5	26.5	9.7	8.3	11.8	7.0
Small Cap							
S&P SmallCap 600 Index	8.2	22.8	22.8	8.4	9.6	13.4	9.8
Russell 2000 Index	9.9	25.5	25.5	8.6	8.2	11.8	7.6
Small Cap Growth							
S&P SmallCap 600/Citigroup Growth Index	8.6	21.1	21.1	10.1	10.9	14.2	9.2
Russell 2000 Growth Index	11.4	28.5	28.5	12.5	9.3	13.0	5.6
Small Cap Value							
S&P SmallCap 600/Citigroup Value Index	7.8	24.5	24.5	6.7	8.3	12.5	10.1
Russell 2000 Value Index	8.5	22.4	22.4	4.8	7.0	10.6	9.4
International Equity Indices							
Index Name	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
MSCI EAFE Index (net div.)	8.2	22.0	22.0	9.6	5.7	5.5	3.3
MSCI World ex US Index (net div.)	7.9	22.5	22.5	9.3	5.4	5.3	3.5
MSCI World ex US Small Cap Index (net div.)	11.4	25.4	25.4	10.4	8.2	8.0	7.5
MSCI Emerging Markets Index (net div.)	11.8	18.4	18.4	11.6	5.6	3.7	6.7
Alternatives Indices							
Index Name	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
Bloomberg Commodity Index	4.4	7.7	7.7	-0.9	-3.9	-4.7	1.0
Goldman Sachs Commodity Index	8.3	17.6	17.6	2.4	-4.3	-5.4	-0.3
Dow Jones US Select REIT Index	-1.2	23.1	23.1	7.0	6.4	11.6	11.1
Fixed Income Indices							
Index Name	Current Quarter	Year to Date	1 Year	3 Years	5 Years	10 Years	20 years
Citigroup WGBI 1-3 Year (hedged)	0.4	3.3	3.3	2.1	1.6	1.4	2.8
Bloomberg Barclays US Aggregate Index	0.2	8.7	8.7	4.0	3.0	3.7	5.0
Bloomberg Barclays US Agency Index	-0.1	5.9	5.9	3.1	2.3	2.5	4.3
Bloomberg Barclays Inter. Govt./Credit 1-10 Years Index	0.4	6.8	6.8	3.2	2.6	3.1	4.5
Bloomberg Barclays Govt./Credit 1-30 Years Index	-0.0	9.7	9.7	4.3	3.2	4.0	5.1
Bloomberg Barclays Municipal 3 Year Index	0.9	3.7	3.7	2.3	1.6	1.8	3.1
Bloomberg Barclays Municipal 7 Year Index	1.0	6.7	6.7	4.3	3.1	3.9	4.8
Bloomberg Barclays US TIPS Index	0.8	8.4	8.4	3.3	2.6	3.4	5.5

Notes:

The MSCI World ex US Index measures the equity market performance of developed markets excluding the United States. The MSCI All Country World ex US Index measures the equity market performance of both developed markets (excluding the United States) and emerging markets.

Returns shown in percent. Returns of one year or longer are annualized. Returns do not reflect the deduction of investment advisory fees, fund expenses or impact of taxes. Information from sources deemed reliable, but its accuracy cannot be guaranteed. Performance is historical and does not guarantee future results.