

Eye on the Indices

As of 9/30/2021

	Return						
	QTD	YTD	1 Year	3 Years	5 Years	10 Years	20 Years
Total Market							
NASDAQ Composite TR USD	-0.2	12.7	30.3	22.7	23.4	20.9	—
Russell 3000 TR USD	-0.1	15.0	31.9	16.0	16.9	16.6	9.8
Wilshire 5000 Total Mkt TR USD	0.1	15.6	32.4	16.2	17.0	16.7	10.1
Large Cap							
DJ Industrial Average TR USD	-1.5	12.1	24.2	11.0	15.7	14.7	9.6
Russell 1000 TR USD	0.2	15.2	31.0	16.4	17.1	16.8	9.8
S&P 500 TR USD	0.6	15.9	30.0	16.0	16.9	16.6	9.5
Large Cap Growth							
Russell 1000 Growth TR USD	1.2	14.3	27.3	22.0	22.8	19.7	11.0
S&P 500 Growth TR USD	1.9	16.4	28.9	20.2	21.1	19.0	10.7
Large Cap Value							
Russell 1000 Value TR USD	-0.8	16.1	35.0	10.1	10.9	13.5	8.3
S&P 500 Value TR USD	-0.8	15.3	32.0	10.7	11.7	13.8	7.9
Small Cap							
Russell 2000 TR USD	-4.4	12.4	47.7	10.5	13.5	14.6	10.3
S&P SmallCap 600 TR USD	-2.8	20.1	57.6	9.4	13.6	15.7	11.5
Small Cap Growth							
Russell 2000 Growth TR USD	-5.7	2.8	33.3	11.7	15.3	15.7	10.5
S&P SmallCap 600 Growth TR USD	-1.5	14.8	49.0	10.1	15.0	16.3	12.0
Small Cap Value							
Russell 2000 Value TR USD	-3.0	22.9	63.9	8.6	11.0	13.2	9.8
S&P SmallCap 600 Value TR USD	-4.0	25.3	66.6	8.3	11.9	15.0	10.8
International Equity Indices							
MSCI EAFE NR USD	-0.4	8.3	25.7	7.6	8.8	8.1	6.6
MSCI EM NR USD	-8.1	-1.2	18.2	8.6	9.2	6.1	11.0
MSCI World ex USA NR USD	-0.7	9.2	26.5	7.9	8.9	7.9	6.7
MSCI World Ex USA Small Cap NR USD	0.7	10.7	30.1	9.5	10.3	10.0	10.1
Alternative Indices							
Bloomberg Commodity TR USD	6.6	29.1	42.3	6.9	4.5	-2.7	1.6
DJ US Select REIT TR USD	1.3	24.5	40.6	8.3	5.7	10.5	9.8
S&P GSCI TR USD	5.2	38.3	58.3	-1.5	3.6	-4.8	-0.8
Fixed Income Indices							
Bloomberg Municipal 3 Yr 2-4 TR USD	0.1	0.5	0.8	2.7	1.9	1.6	2.6
Bloomberg Municipal 7 Yr 6-8 TR USD	0.0	0.1	1.4	4.7	2.8	3.3	4.3
Bloomberg US Agency TR USD	0.1	-0.7	-0.7	4.1	2.4	2.1	3.6
Bloomberg US Agg Bond TR USD	0.1	-1.6	-0.9	5.4	2.9	3.0	4.3
Bloomberg US Govt/Credit Interm TR USD	0.0	-0.9	-0.4	4.6	2.6	2.5	3.8
Bloomberg US Govt/Credit TR USD	0.0	-1.9	-1.1	5.9	3.2	3.2	4.5
Bloomberg US Treasury US TIPS TR USD	1.8	3.5	5.2	7.4	4.3	3.1	5.1
FTSE WGBI 1-3 Yr Hdg USD	0.1	0.0	0.1	2.3	1.7	1.4	2.3

The performance data quoted represents past performance. Past performance does not guarantee future results. Please review the additional disclosures included on the last page of this report.

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As of 9/30/2021

	Return									
	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011
Total Market										
NASDAQ Composite TR USD	44.9	36.7	-2.8	29.6	8.9	7.0	14.7	40.1	17.5	-0.8
Russell 3000 TR USD	20.9	31.0	-5.2	21.1	12.7	0.5	12.6	33.6	16.4	1.0
Wilshire 5000 Total Mkt TR USD	20.8	31.0	-5.3	21.0	13.4	0.7	12.7	33.1	16.1	1.0
Large Cap										
DJ Industrial Average TR USD	9.7	25.3	-3.5	28.1	16.5	0.2	10.0	29.7	10.2	8.4
Russell 1000 TR USD	21.0	31.4	-4.8	21.7	12.1	0.9	13.2	33.1	16.4	1.5
S&P 500 TR USD	18.4	31.5	-4.4	21.8	12.0	1.4	13.7	32.4	16.0	2.1
Large Cap Growth										
Russell 1000 Growth TR USD	38.5	36.4	-1.5	30.2	7.1	5.7	13.0	33.5	15.3	2.6
S&P 500 Growth TR USD	33.5	31.1	0.0	27.4	6.9	5.5	14.9	32.8	14.6	4.7
Large Cap Value										
Russell 1000 Value TR USD	2.8	26.5	-8.3	13.7	17.3	-3.8	13.5	32.5	17.5	0.4
S&P 500 Value TR USD	1.4	31.9	-9.0	15.4	17.4	-3.1	12.4	32.0	17.7	-0.5
Small Cap										
Russell 2000 TR USD	20.0	25.5	-11.0	14.6	21.3	-4.4	4.9	38.8	16.3	-4.2
S&P SmallCap 600 TR USD	11.3	22.8	-8.5	13.2	26.6	-2.0	5.8	41.3	16.3	1.0
Small Cap Growth										
Russell 2000 Growth TR USD	34.6	28.5	-9.3	22.2	11.3	-1.4	5.6	43.3	14.6	-2.9
S&P SmallCap 600 Growth TR USD	19.6	21.1	-4.1	14.8	22.2	2.8	3.9	42.7	14.6	3.6
Small Cap Value										
Russell 2000 Value TR USD	4.6	22.4	-12.9	7.8	31.7	-7.5	4.2	34.5	18.1	-5.5
S&P SmallCap 600 Value TR USD	2.5	24.5	-12.6	11.5	31.3	-6.7	7.5	40.0	18.2	-1.4
International Equity Indices										
MSCI EAFE NR USD	7.8	22.0	-13.8	25.0	1.0	-0.8	-4.9	22.8	17.3	-12.1
MSCI EM NR USD	18.3	18.4	-14.6	37.3	11.2	-14.9	-2.2	-2.6	18.2	-18.4
MSCI World ex USA NR USD	7.6	22.5	-14.1	24.2	2.7	-3.0	-4.3	21.0	16.4	-12.2
MSCI World Ex USA Small Cap NR USD	12.8	25.4	-18.1	31.0	4.3	5.5	-5.3	25.6	17.5	-15.8
Alternative Indices										
Bloomberg Commodity TR USD	-3.1	7.7	-11.2	1.7	11.8	-24.7	-17.0	-9.5	-1.1	-13.3
DJ US Select REIT TR USD	-11.2	23.1	-4.2	3.8	6.7	4.5	32.0	1.2	17.1	9.4
S&P GSCI TR USD	-23.7	17.6	-13.8	5.8	11.4	-32.9	-33.1	-1.2	0.1	-1.2
Fixed Income Indices										
Bloomberg Municipal 3 Yr 2-4 TR USD	3.0	3.7	1.8	1.6	0.1	1.2	1.2	1.3	1.9	3.5
Bloomberg Municipal 7 Yr 6-8 TR USD	5.1	6.7	1.7	4.5	-0.5	3.3	6.1	-1.0	4.2	10.1
Bloomberg US Agency TR USD	5.5	5.9	1.3	2.1	1.4	1.0	3.6	-1.4	2.2	4.8
Bloomberg US Agg Bond TR USD	7.5	8.7	0.0	3.5	2.6	0.5	6.0	-2.0	4.2	7.8
Bloomberg US Govt/Credit Interm TR USD	6.4	6.8	0.9	2.1	2.1	1.1	3.1	-0.9	3.9	5.8
Bloomberg US Govt/Credit TR USD	8.9	9.7	-0.4	4.0	3.0	0.1	6.0	-2.4	4.8	8.7
Bloomberg US Treasury US TIPS TR USD	11.0	8.4	-1.3	3.0	4.7	-1.4	3.6	-8.6	7.0	13.6
FTSE WGBI 1-3 Yr Hdg USD	2.3	3.3	2.1	0.9	1.2	0.7	1.0	0.8	1.4	1.4

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The performance data quoted represents past performance. Past performance does not guarantee future results. Current performance may be lower or higher than the performance information quoted.

Returns are shown in percent and those of one year or longer have been annualized.

Returns listed assume reinvestment of all dividend and capital gain distributions; they do not reflect the deduction of any fees charged by an independent investment advisor or other service provider to an individual account. Such fee, if taken into consideration, will reduce the performance quoted above.

Investors cannot invest directly in an index. Indexes are unmanaged and reflect reinvested dividends and/or distributions, but do not reflect sales charges, commissions, expenses or taxes.

Index used for comparison is deemed the best available and may differ from prospectus index. Some indexes are not available for full period of the fund.

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